

## Permission to Text and Permission to Email

Federal law prohibits us from contacting you by email or by text without your expressed written approval. If you permit us to contact you by either email or by text, your name, email address and telephone number will be used on the various platforms we use for electronic communication. The providers we use are Google G-Suites Gmail, MailChimp, and RingCentral.

### Permission for Informational Texting

We will send ONLY INFORMATIONAL texts like appointment reminders and return status updates. You will always be given the opportunity to opt out of texting at any time by replying STOP to any text message. If you text us first, then we have your permission to reply and continue to text back and forth until the end of the conversation.

- I give permission for informational texting. My cell number is (\_\_\_\_)\_\_\_\_\_
- I do not give permission for informational texting.

### Permission to Email

We will send only INFORMATIONAL emails like appointment reminders and return status updates and other potentially important general tax information. We will never send personal identifiable information (PII) or tax data through email. You will always be able to opt out of future email by replying STOP to any email. If you email us first, then we have your permission to reply and continue to email back and forth until the end of the conversation.

- I give my permission to receive informational emails.  
My email address is:\_\_\_\_\_
- I do not give my permission for you to send me emails.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse (if married)

\_\_\_\_\_  
Date